

Attitudes

Name: _____

Strongly Disagree
Disagree
*Neither Agree
Nor Disagree*
Agree
Strongly Agree

1 2 3 4 5

1. If I were richer I would drive a more expensive car.
2. I only trust my own judgement on money issues.
3. I like to discuss investments.
4. Luck is something you make yourself.
5. If I won a lottery, I would noticeably change my lifestyle.
6. I am usually eager to get to work.
7. Learning is an important key to financial success.
8. I worry when the markets go down.
9. I am reasonably free with my money.
10. I applaud people who appear financially successful.
11. I would rather not manage my own finances.
12. The best surprise is no surprise.
13. I adhere to a structured budget.
14. I am often uncomfortable with my investments.
15. When I get advice, I seek a second opinion.
16. I keep well informed for everyday financial decisions.
17. I know where I'm going and how to get there.
18. I can afford everything I want.
19. I never let my work intrude on my leisure.
20. If I want something done right, I do it myself.
21. I consider myself to be thrifty.
22. I reflect on my past investments to see what I can learn.
23. I enjoy the excitement of taking risks with my money.
24. I am dissatisfied with my financial circumstances.
25. To be successful you have to look successful.
26. Luck is an important factor in financial success.
27. I can't wait to retire from my work.